



2320 Pine St.
St. Louis, MO 63103
(314) 771-6121
www.strayrescue.org

Gift of Stock

Thank you for your interest in making a charitable gift to Stray Rescue of St. Louis in the form of a Stock Transfer. **Please complete and return the second page of this form to receive your tax-acknowledgement.**

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to Stray Rescue of St. Louis. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to make a donation of stock to Stray Rescue of St. Louis (tax ID# 43-1823801), please note the following:

- « **Brokerage House:** Merrill Lynch
- « **Account Name:** Stray Rescue of St Louis
- « **Account Number:** *Please contact Kasey Anderson for Account Number
kasey@strayrescue.org | 314-771-6121 ext. 233*
- « **Financial Advisor:** Michael C. Gray (Senior Vice President - Wealth Management)
- « **Telephone Number:** 314-290-4923 | 800-627-4284
- « **DTC Number:** 8862
- « **Reference:** Donor Name (Including your name will ensure the gift is properly acknowledged.)

** Note: For mutual fund gifts, or for gifts of stock not held in a brokerage account, please contact the Merrill Lynch contact listed above.**



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Gift of Stock Form

Please complete the information below to notify **Stray Rescue of St. Louis** of your gift and help ensure it is processed accurately. Please email the completed information to Kasey Anderson at kasey@strayrescue.org.

Donor & Securities Information:

Name & Type of Securities (e.g.: DELL common stock)

Security Symbol

Number of Shares

____/____/____
Transfer Date

Donor Name (Individual, Corporation, Foundation)

Donor Street Address / City / State / Zip

Broker Name

Broker Company / City / State

Broker Contact / Telephone Number

Donor Telephone / Email Address (to be used only if a question arises in the donation process)

Donor Signature

____/____/____
Date Signed

Donor Signature

____/____/____
Date Signed

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Please consult with your tax advisor before making a charitable donation to any charity. You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering Stray Rescue of St. Louis as the recipient of your charitable gift.